

Web Portal Overview

The “customer”, in the Web Portal context, can be any party in the insurance transaction that has been granted access to transact business online. Where this is a broker or agent, for example, they will be able to view and manage all policies relating to them. Whereas a policyholder can only view and manage their own policies.

Benefits

- Tailored product builder with Lloyd’s reporting requirements forming the template basis, which means single touch data entry can be a reality
- Branded options support different products and white labelling options for your Agents’ interfaces
- A choice of functionality and integration options can accommodate different project budgets
- Proven speed to market build with market experience enables you to launch product quickly
- Core reporting & London Market Binder experience of supporting team to help you build your business, supported by UK based developers with proven market experience
- Flexible pricing options available based on an efficient Product Build and Premium income which provides you with a low cost of entry

Quote & Buy/Quote & Bind (Q&B)

An innovative solution for Insurers/MGAs/Coverholders/Brokers who desire an online web portal for Broker to Agent (B2A), enabling them to launch products in short timescales and at reasonable costs. Multiple devices are supported e.g. desktop, tablet and mobile, whilst capturing that data with London Market and FCA reporting structures in mind. This moves on to support Direct-to-Customer (D2C) with multi language and multi device support for border free product deployment.

The solution can be a Quote & Buy, where payment is collected online at the time the policy is purchased/bound, or Quote and Bind, where payment is completed off-line (for example via a broker statement).

Key features include the following:

- A white labelled fully hosted Quote & Buy/Quote & Bind web portal that can be insurer/MGA/Broker branded
- Secure login and profile management
- Rapid configuration of bespoke insurance products, including pre-sales information, quick quote, quotation & ratings engine, document generation, payment collection and email engines
- Responsive design supporting desktop, tablet and mobile journeys
- Multi-lingual and multi-currency support
- Reporting and analytics
- Engineered to the highest standards using cutting-edge technology, with third party integrations and web service/API integration
- Secure, fast and resilient with full disaster recovery and backup

To request a demo, contact:

t: +44 (0) 1929 472210 **e:** info@morningdata.co.uk



Self Service Platform

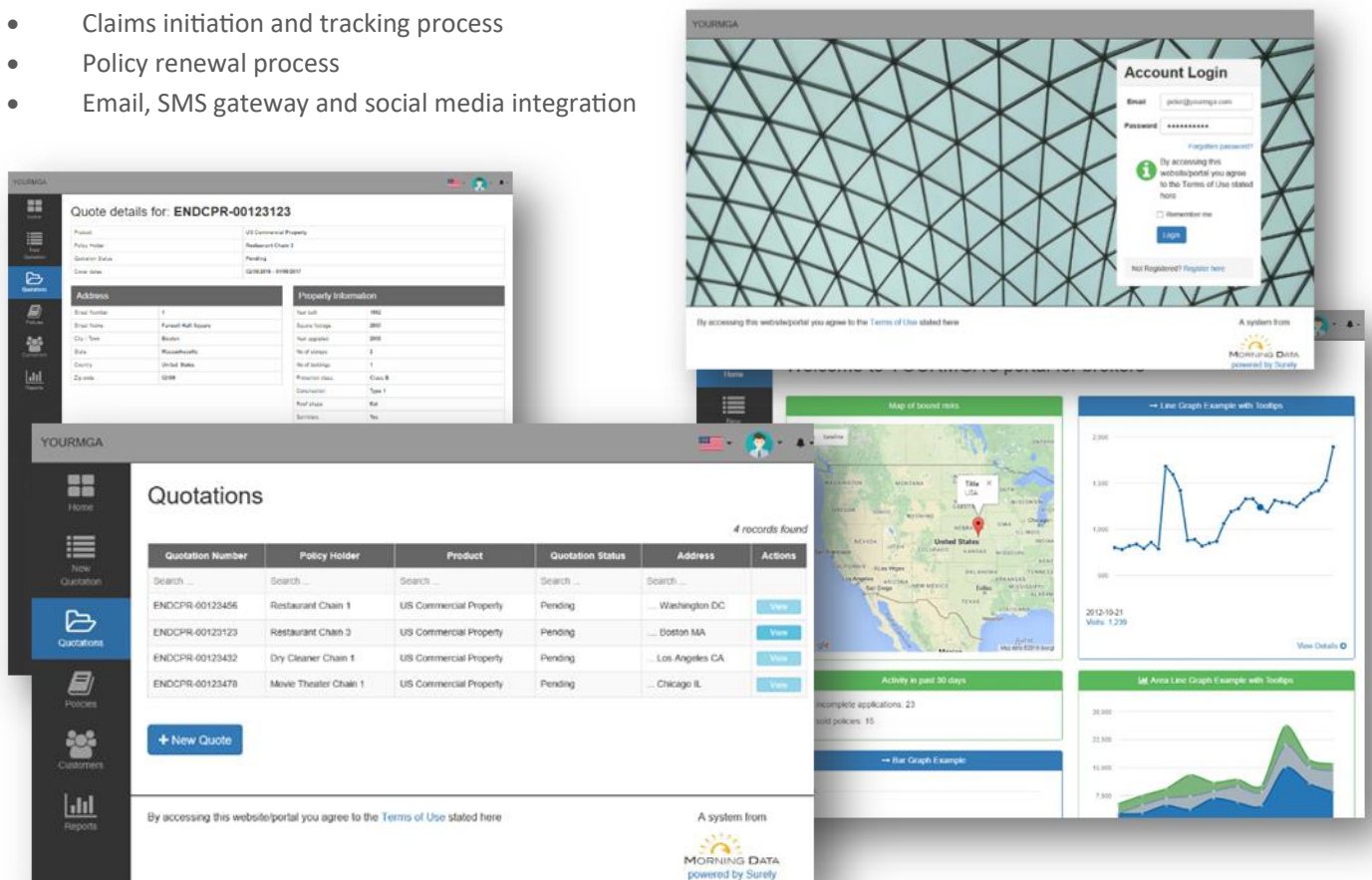
Once a customer has purchased an insurance policy, a number of post-sale administration/maintenance tasks may need to be carried out during the lifetime of this policy. Policy administration by phone can be both expensive for insurers to provide, and inconvenient for the customer, for example during evenings or weekends when insurance advisors are not available.

The “Self Service” platform enables insurers to offer their customer the ability to service their policies by themselves, for all but the most complex tasks.

White label to your company or product image, using pre built templates already designed to process London Market risk data through NOVUS.

In addition to the Q&B features, the following key features will include:

- Configuration of mid-term adjustments
- Claims initiation and tracking process
- Policy renewal process
- Email, SMS gateway and social media integration



The screenshots show the following components of the web application:

- Account Login:** A form with fields for Email (john@morningdata.com) and Password (*****), with a 'Login' button and a 'Forgot password?' link.
- Quote details for: ENDCPR-00123123:** A detailed view of a quote with fields for Policy Holder (Restaurant Chain 3), Generation Status (Pending), and various property information.
- Quotations Table:** A table listing several quotes with columns for Quotation Number, Policy Holder, Product, Quotation Status, Address, and Actions.

Quotation Number	Policy Holder	Product	Quotation Status	Address	Actions
ENDCPR-60123456	Restaurant Chain 1	US Commercial Property	Pending	Washington DC	View
ENDCPR-00123123	Restaurant Chain 3	US Commercial Property	Pending	Boston MA	View
ENDCPR-60123432	Dry Cleaner Chain 1	US Commercial Property	Pending	Los Angeles CA	View
ENDCPR-60123478	Movie Theater Chain 1	US Commercial Property	Pending	Chicago IL	View
- Map of bound risks:** A map of the United States with a red pin indicating a location in the Northeast.
- Line Graph Example with Tooltips:** A line chart showing data trends over time, with a tooltip for the date 2012-10-21 and a value of 1,238.
- Area Line Graph Example with Tooltips:** An area chart showing multiple data series over time.

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